



ROUNDSTONE

Underwriting Guidelines Roundstone Captive Programs

Roundstone offers a turnkey insurance solution to anyone seeking to retain and manage risk. The following is a list of guidelines Roundstone considers in evaluating potential captive programs.

- Historical loss ratio below 50%
- Control over book of business
- Program marketer, distributor, sponsor, insured willing to assume risk in captive
- Claims and loss control emphasis
- Minimum \$25,000 in Roundstone Fees
- Expertise in business segment; In business \geq 5 years
- Expense ratio before reinsurance less than 35%
- Clearly articulated business plan

If you have any questions regarding how Roundstone and our captive solutions may improve your risk management strategy, call us at 440.617.0333.